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Deep Dives

World Bank Projects

(Transport, Energy and Health Sectors)

May 6, 2026

TRANSPORT SECTOR

Increased damage of $40.3bn (RDNA5)

up from $36.7bn (RDNA4)

Major damage distribution:

23% in local roads (oblasts, villages, communal)	32% in railway infrastructure, rolling stock and equipment	20% in motorways, highways and national roads

Four oblasts account for over 60% of damage

Donetska	Kharkivska	Zaporizka	Khersonska

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RELINC: Response to Needs and Results

The Repairing Essential Logistics and Network Connectivity (RELINC) Project: Repairs for restoration of critical transport connectivity and provision of rail rolling stock and port handling equipment for enhanced capacity of logistics chains.

Current URTF grant of $290m in implementation

Additional funds of $85m expected by May 2026

Results:

- Modular road bridges: 18 sets (400 meters) fully delivered
- Equipment for rail repairs: fully delivered
- Flatbed wagons: 200 wagons fully delivered
- 25 Electric Locomotives ($200 m) – contract signed

Ongoing and future Opportunities:

- Danube ports equipment ($35m)
  - Vessels, handling/lifting equipment (Izmail/Reni ports)
  - IT system to manage vessel traffic
- Equipment & materials for rail repairs ($70m)
  - Rails, switchers and other materials.
- Equipment for Border Crossing Points ($15m)
  - IT products for e-queue
  - Equipment for improvement of customs control and coordination between services

DRIVE Project: Support to Road Sector Preservation and Reform

Delivering Resilient Infrastructure in Vulnerable Environments in Ukraine (DRIVE): Support for transport sector reforms to increase efficiency in road sector management and promote private sector participation in the recovery of infrastructure—crucial for Ukraine's economic resilience and integration into the EU and the global markets.

Total project size: $507m (approved on March 28, 2025)

Financing: $212 m IBRD (ADVANCE TF backed by Japan), $210m SPUR, $75m GoU, $10m URTF grant

Disbursements: $190m from IBRD loan

Components:

1. Network resilience and safety through better infrastructure andstrengthened operational and financial efficiency
2. Regulatory support for governance reforms and privatecapital enhancement to attract investments for recovery andfacilitate EU accession

Expected Results:

- Minor repairs, routine maintenance and operation of state road infrastructure (14,800 km)
- Improvement of road infrastructure to border crossing points
- Installation of road modular bridges
- Preparation of engineering designs for the BBB of about 300 km of state roads key to exports
- Technical assistance and capacity strengthening for the Agency of Restoration

Energy Sector: urgent restoration and resilience needs

- RDNA5 estimates **US$24.8bn in energy-sector damage and US$90.6bn in recovery / reconstruction needs** over 10 years.
- **Power sector** remains the most affected, driving the bulk of damages and long-term needs - power sector reconstruction alone requires US$53.7 billion. It is followed by **gas infrastructure and municipal energy infrastructure for heating and water sectors**.
- Significant **damages at the municipal level this winter** (Kyiv, Odesa, Kharkiv, Dnipro, Zaporizhia, Chernihiv, Sumy, others)

What needs to be restored — and where businesses can help:

Power transmission: Transformers, HV switchgear, protective infrastructure for substations and high-voltage stations

Municipal heating: Cogeneration units, heat-only boilers, pre-insulated pipes, pumping systems

Distributed generation: Diesel generators and autonomous power systems for critical services

Energy storage and grid flexibility: Battery energy storage systems for grid balancing at major hydro power plants

Re-PoWER – World Bank's Project for Emergency Needs

Re-PoWER delivers equipment; further disbursements expected in 2026

- Re-PoWER targets **restoration of essential energy services** through procuring critical equipment and supporting protective facilities
- Current funding from URTF: **US$403 million** in committed grants to date. **US$40 million** for **STATCOM installation, commissioning, shelters, and spare parts** added in February 2026
- Remaining **financing gap under Re-PoWER is US$97 million,** but sector needs are larger

US$140 million disbursed in December 2025/January 2026

Activities	Committed	Disbursed
Component 1: Emergency procurement of power transmission equipment & construction of level 2 shelters, partnering with Ministry of Energy and Ukrenergo.	US$239.7 M	US$100.8 M
Component 2: Emergency procurement of heating equipment, partnering with MDCT, seven cities, and UNOPS	US$163.0 M	US$163.0 M
Component 3: Project management and monitoring	US$0.3 M	US$0 M
Total	**US$403.0 M**	**US$263.8 M (65%)**

Ongoing Tenders and Near Future Opportunities

Re-PoWER Project. Component 2.Ongoing tenders (USD 65 million)

- Cogeneration units (Kharkiv, Chernihiv, Kremenchuk, Slavuta, Mykolaiv)
- Transformer equipment (Kryvyi Rih, Slavuta, Kharkiv)
- Pre-insulated pipes (Kharkiv)

Implementing agency for procurement is UNOPS.

Improving Power System Resilience for European Power Grid Integration Project ("BESS Project")

Major procurement:

- Battery Energy Storage Systems (BESS) including installation of 197 MW
  Tender launched in March

Implementing agency (including procurement) is PJSC "Ukrhydroenergo".

HEAL: Health Enhancement and Lifesaving Ukraine Project

KEY RESULTS

279,7 million has been disbursed

6.99M doses of essential childhood vaccinations provided to children

655K people have received mental health services

5.7M people received medications under the reimbursement "Affordable Medicines Program"

<11.7M people received expanded primary health care examinations

772K people completed a course of rehabilitation services

<8,240 PHC staff provide care for survivors of GBV

Mental health & Rehabilitation

3 000+ units of rehab equipment delivered to 194 facilities

Primary Health Care

250 Vehicles (75 electric, 175 diesel)

131 PHC solar power stations across 19 regions

Hospital modernization

15 Large-scale civil works in healthcare facilities (7 PHC centers & outpatient specialized care facilities & 8 hospitals

4 Design & cost documentation stage

5 Additional facilities in pipeline

Capacity & Digitalization

1 500+ laptops

200 units of network and server IT equipment delivered to healthcare institutions

900+ users with e-Document System implemented

60 Mental health safe spaces

8 Rehab departments

ADDITIONALLY PLANNED

200 PHC solar power stations across 20 regions

Major market opportunities

Activity	Est. value, US$M
HEAL-RFB-3.5 / Supply of Digital Angiographic X-ray Systems	8.1
HEAL- RFB-3.4 / Supply of Computer Tomography Scanners	22.64
HEAL-RFB-2.3 11 / Supply and installation of photovoltaic (PV) power for healthcare facilities	9.6

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Thank you for your attention!